

## Notice Regarding a Revised Forecast of Results

The information shown below is an English translation of "Notice Regarding a Revised Forecast of Results", which was filed with stock exchanges (Tokyo, Osaka, and Nagoya) on the date shown below pursuant to their regulations, for your convenience. Be advised that the Japanese version (the original) shall prevail if in any case a discrepancy arises between the original and the English translation.

### CHUBU ELECTRIC POWER COMPANY, INCORPORATED (May 9, 2011)

Stock Code: 9502

### Notice Regarding a Revised Forecast of Results

Representative: Akihisa Mizuno, President

Contact: Ryo Ito, Manager, Investor Relations Section

TEL: +81-52-951-8211

URL: <http://www.chuden.co.jp/english/>

To whom it may concern,

Based on recent business trends, Chubu Electric Power Company, Inc. has revised the forecast of results previously filed on April 28, 2011.

#### Forecast Revision of Results for six-month ending September 30, 2011 (Consolidated)

	Operating revenue (Million yen)	Operating income (Million yen)	Ordinary income (Million yen)	Net income (Million yen)	Net income per share (Yen)
Previous forecast (A)	1,220,000	80,000	70,000	33,000	43.55
Current forecast (B)	-	-	-	-	-
Change (B)-(A)	-	-	-	-	n/a
Change (%)	-	-	-	-	n/a
(Reference) Results for the same period of the previous year (six-month ended Sep.30, 2010)	1,157,596	145,362	128,395	74,233	97.32

#### Forecast Revision of Results for full fiscal year ending March 31, 2012 (Consolidated)

	Operating revenue (Million yen)	Operating income (Million yen)	Ordinary income (Million yen)	Net income (Million yen)	Net income per share (Yen)
Previous forecast (A)	2,530,000	130,000	105,000	55,000	72.58
Current forecast (B)	-	-	-	-	-
Change (B)-(A)	-	-	-	-	n/a
Change (%)	-	-	-	-	n/a
(Reference) Results for the same period of the previous year (full fiscal year ended Mar. 31,2011)	2,230,891	174,237	146,274	84,598	110.97

Forecast Revision of Results for six-month ending September 30, 2011 (Non-Consolidated)

	Operating revenue (Million yen)	Operating income (Million yen)	Ordinary income (Million yen)	Net income (Million yen)	Net income per share (Yen)
Previous forecast (A)	1,150,000	75,000	65,000	30,000	39.59
Current forecast (B)	-	-	-	-	-
Change (B)-(A)	-	-	-	-	n/a
Change (%)	-	-	-	-	n/a
(Reference) Results for the same period of the previous year (six-month ended Sep.30, 2010)	1,093,451	139,809	122,024	69,824	91.53

Forecast Revision of Results for full fiscal year ending March 31, 2012 (Non-Consolidated)

	Operating revenue (Million yen)	Operating income (Million yen)	Ordinary income (Million yen)	Net income (Million yen)	Net income per share (Yen)
Previous forecast (A)	2,370,000	115,000	90,000	45,000	59.38
Current forecast (B)	-	-	-	-	-
Change (B)-(A)	-	-	-	-	n/a
Change (%)	-	-	-	-	n/a
(Reference) Results for the same period of the previous year (full fiscal year ended Mar. 31, 2011)	2,178,286	157,877	131,039	75,847	99.48

Reason for the Revision

At the May 9, 2011 meeting of the Board of Directors, Chubu Electric Power Company, Inc. has decided to suspend operation of Hamaoka Nuclear Power Plant until further measures to prevent tsunami are completed, as requested by the prime minister.

By such factors, for forecasts for six-month ending September 30, 2011 and full fiscal year ending March 31, 2012, it is impossible to show outlook for electric power demand and demand-supply balance at the moment, and consequently, it is difficult to predict reasonable business forecasts. Both consolidated and non-consolidated forecasts for operating revenue, operating income, ordinary income, and net income are not yet fixed.

We will announce our forecasts when we have more clarity about the outlook for the business.

Note: This forecast is based on information available at the time of publication, and current assumptions regarding uncertain factors affecting future business results.

Actual results may differ from the forecast, depending on a variety of factors.