

Notice Regarding Revised Forecasts of Financial Results and Dividends

The information shown below is an English translation of "Notice Regarding Forecasts of Financial Results and Dividends", which was filed with stock exchanges (Tokyo, Osaka, and Nagoya) on the date shown below pursuant to their regulations, for your convenience. Be advised that the Japanese version (the original) shall prevail if in any case a discrepancy arises between the original and the English translation.

CHUBU ELECTRIC POWER COMPANY, INCORPORATED (September 17, 2013)

Stock Code: 9502

Notice Regarding Revised Forecasts of Financial Results and Dividends

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(Figures in parentheses are negative numbers)

To whom it may concern,

Based on recent business trends, Chubu Electric Power Company, Inc. has revised the forecasts of financial results and dividends previously announced on July 31, 2013.

1. Forecast Revision of Financial Results

Forecast Revision of Financial Results for full fiscal year ending March 31, 2014 (Consolidated)

	Operating revenue (Million yen)	Operating income (Million yen)	Ordinary income (Million yen)	Net income (Million yen)	Net income per share (Yen)
Previous forecast (A)	2,720,000	(75,000)	(110,000)	(75,000)	(98.99)
Current forecast (B)	2,720,000	(65,000)	(100,000)	(65,000)	(85.79)
Change (B)-(A)	-	10,000	10,000	10,000	-
Change (%)	-	-	-	-	-
(Reference) Results for the same period of the previous year (full fiscal year ended Mar. 31,2013)	2,648,994	(14,483)	(43,542)	(32,161)	(42.45)

Forecast Revision of Financial Results for full fiscal year ending March 31, 2014 (Non-Consolidated)

	Operating revenue (Million yen)	Operating income (Million yen)	Ordinary income (Million yen)	Net income (Million yen)	Net income per share (Yen)
Previous forecast (A)	2,560,000	(90,000)	(120,000)	(80,000)	(105.58)
Current forecast (B)	2,560,000	(80,000)	(110,000)	(70,000)	(92.38)
Change (B)-(A)	-	10,000	10,000	10,000	-
Change (%)	-	-	-	-	-
(Reference) Results for the same period of the previous year (full fiscal year ended Mar. 31, 2013)	2,485,675	(28,906)	(52,197)	(35,311)	(46.60)

Reason for the Revision

Based on our prospect for additional cost reduction by further improvement of management efficiency, the Company has revised outlooks for full fiscal year ending March 31, 2014.

[Principal figures on which outlooks are based (for full fiscal year)]

Items	Current forecast	Previous forecast
Electricity sales (TWh)	approx. 124.1	approx. 124.1
CIF price: crude oil (\$/b)	approx. 113	approx. 113
FX rate (interbank) (yen/\$)	approx. 98	approx. 98

2.Forecast Revision of Dividends

Forecast Revision of Dividends for fiscal year ending March 31, 2014

	Annual dividends per share (yen)		
	End of 1H	End of the fiscal year	Total
Previous forecasts (announced on July 31,2013)	Undecided	Undecided	Undecided
Current forecast	0 yen	0 yen	0 yen
Results for the current fiscal year	-	-	-
Results for the previous fiscal year (ended March 31,2013)	25 yen	25 yen	50 yen

Reason for the Revision

Chubu Electric Power had not provided fixed value for interim and year-end dividends forecasts for FY 2013. However, considering the difficult business condition and other factors, the Company has revised dividends forecasts for FY 2013.

Note: This forecast is based on information available at the time of publication of this material, and current assumptions regarding uncertain factors affecting future business results.

Actual results may differ from the forecast, depending on a variety of factors.