

## Notice Regarding a Forecast of Results

The information shown below is an English translation of "Notice Regarding a Forecast of Results", which was filed with stock exchanges (Tokyo, Osaka, and Nagoya) on the date shown below pursuant to their regulations, for your convenience. Be advised that the Japanese version (the original) shall prevail if in any case a discrepancy arises between the original and the English translation.

### CHUBU ELECTRIC POWER COMPANY, INCORPORATED (July 29, 2011)

Stock Code: 9502

### Notice Regarding a Forecast of Results

Representative: Akihisa Mizuno, President

Contact: Masatoshi Watanabe, Manager, Investor Relations Section

TEL: +81-52-951-8211

URL: <http://www.chuden.co.jp/english/ir/index.html>

To whom it may concern,

Based on recent business trends, Chubu Electric Power Company, Inc. has revised the forecast of results previously filed on May 9, 2011.

#### Forecast of Results for six-month ending September 30, 2011 (Consolidated)

	Operating revenue (Million yen)	Operating income (Million yen)	Ordinary income (Million yen)	Net income (Million yen)	Net income per share (Yen)
Previous forecast (A)	-	-	-	-	-
Current forecast (B)	1,160,000	-50,000	-60,000	-52,000	-68.63
Change (B)-(A)	-	-	-	-	-
Change (%)	-	-	-	-	-
(Reference) Results for the same period of the previous year (six-month ended Sep.30, 2010)	1,157,596	145,362	128,395	74,233	97.32

#### Forecast of Results for full fiscal year ending March 31, 2012 (Consolidated)

	Operating revenue (Million yen)	Operating income (Million yen)	Ordinary income (Million yen)	Net income (Million yen)	Net income per share (Yen)
Previous forecast (A)	-	-	-	-	-
Current forecast (B)	2,440,000	-170,000	-195,000	-140,000	-184.76
Change (B)-(A)	-	-	-	-	-
Change (%)	-	-	-	-	-
(Reference) Results for the same period of the previous year (full fiscal year ended Mar. 31,2011)	2,230,891	174,237	146,274	84,598	110.97

Forecast of Results for six-month ending September 30, 2011 (Non-Consolidated)

	Operating revenue (Million yen)	Operating income (Million yen)	Ordinary income (Million yen)	Net income (Million yen)	Net income per share (Yen)
Previous forecast (A)	-	-	-	-	-
Current forecast (B)	1,090,000	-55,000	-65,000	-55,000	-72.58
Change (B)-(A)	-	-	-	-	-
Change (%)	-	-	-	-	-
(Reference) Results for the same period of the previous year (six-month ended Sep.30, 2010)	1,093,451	139,809	122,024	69,824	91.53

Forecast of Results for full fiscal year ending March 31, 2012 (Non-Consolidated)

	Operating revenue (Million yen)	Operating income (Million yen)	Ordinary income (Million yen)	Net income (Million yen)	Net income per share (Yen)
Previous forecast (A)	-	-	-	-	-
Current forecast (B)	2,280,000	-185,000	-210,000	-150,000	-197.94
Change (B)-(A)	-	-	-	-	-
Change (%)	-	-	-	-	-
(Reference) Results for the same period of the previous year (full fiscal year ended Mar. 31, 2011)	2,178,286	157,877	131,039	75,847	99.48

Reason for the Announcement

We had not announced the forecast business results for six-month ending September 30, 2011 and forecast business results for full fiscal year ending March 31, 2012, since it was difficult to reasonably forecast business results, given the suspension of all plants in Hamaoka Nuclear Power Station.

However, since the recent supply and demand situation and our business trends have enabled us to forecast the business results to a certain extent, we announce the forecast of results as above.

[Principal figures on which outlooks are based]

Items	Current forecast
Electricity sales (TWh)	approx. 127.1
CIF price: crude oil (\$/b)	approx. 110
FX rate (interbank) (yen/\$)	approx. 85

Note: This forecast is based on information available at the time of publication, and current assumptions regarding uncertain factors affecting future business results.

Actual results may differ from the forecast, depending on a variety of factors.