

## [Reference] Assets and Liabilities to Be Integrated

Due to agreement on integration of the Business into JERA, today Tokyo Electric Power Company Holdings, Inc. and Chubu Electric Power Co., Inc. disclosed timely about this agreement to Tokyo Stock Exchange.

As a reference, we would like to publish items and amounts of assets and liabilities subjected to the integration. (million yen)

### TEPCO FP

○Items and amounts of assets and liabilities subjected to the integration (expected of April 1, 2019)

Assets		Liabilities	
Item	Book value	Item	Book Value
Non-current Assets	1,192,900	Interest-bearing Liabilities	995,600
Current Assets	64,900	Other financial Liabilities	14,100
Total	1,257,800	Total	1,009,700

Note: The amount described is that expected of April 1, 2019. There might be changes in the amount of each item actually succeeded.

### Chubu Electric Power

○Items and amounts of assets and liabilities subjected to the integration (expected of April 1, 2019)

Assets		Liabilities	
Item	Book value	Item	Book Value
Non-current Assets	808,000	Interest-bearing Liabilities(*)	599,200
Current Assets	381,000	Other financial Liabilities	16,000
Total	1,189,000	Total	615,200

\*Interest-bearing liabilities commensurable with integrated assets (excluding general mortgage bonds) are to be integrated into JERA.

Note: The amount described is that expected of April 1, 2019. There might be changes in the amount of each item actually succeeded.