

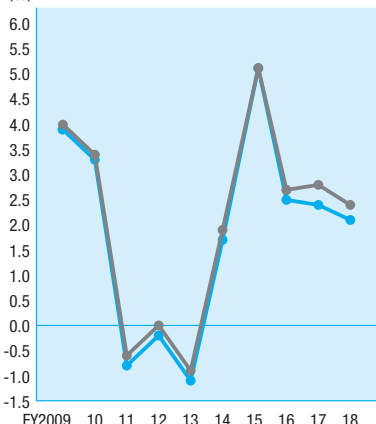
6 Financial Ratios・Stock Ratios 財務指標・株式指標

(1) Financial Ratios (Consolidated・Nonconsolidated) 財務指標(連結・個別)

ROA(Return on Assets)

総資産事業利益率

(%)

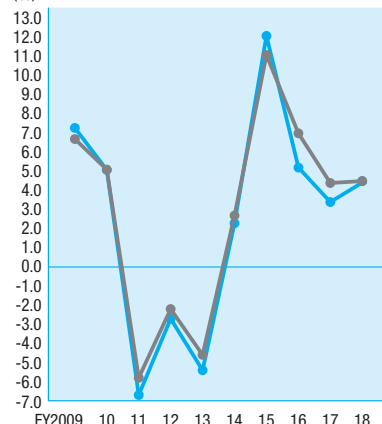


— Consolidated 連結
— Nonconsolidated 個別

ROE(Return on Equity)

自己資本利益率

(%)

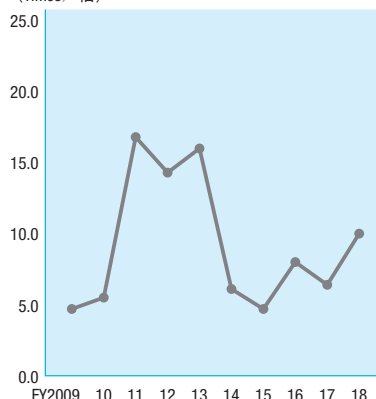


— Consolidated 連結
— Nonconsolidated 個別

Outstanding Interest-bearing Debt / Cash Flows from Operating Activities Ratio

有利子負債残高/営業キャッシュ・フロー倍率

(Times/倍)



— Consolidated 連結

(%, Times/%, 倍)

FY 年度	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Consolidated										
連結										
ROA(Return on Assets)										
総資産事業利益率	4.0	3.4	(0.6)	(0.0)	(0.9)	1.9	5.3	2.7	2.8	2.4
ROE(Return on Equity)										
自己資本利益率	6.7	5.1	(5.8)	(2.2)	(4.6)	2.7	11.1	7.0	4.4	4.5
Return on Sales										
売上高利益率										
Ordinary Income/Operating Revenues										
売上高経常利益率	8.0	6.3	(2.8)	(1.6)	(3.3)	1.9	9.0	4.7	4.5	3.7
Operating Income/Operating Revenues										
売上高営業利益率	8.9	7.5	(1.5)	(0.5)	(2.1)	3.5	10.0	5.2	4.8	4.1
Outstanding Interest-bearing Debt/Cash Flows from Operating Activities Ratio										
有利子負債残高/営業キャッシュ・フロー倍率	4.7	5.5	16.8	14.3	16.0	6.1	4.7	8.0	6.1	10.1
Nonconsolidated										
個別										
ROA(Return on Assets)										
総資産事業利益率	3.9	3.3	(0.8)	(0.2)	(1.1)	1.7	5.3	2.5	2.4	2.1
ROE(Return on Equity)										
自己資本利益率	7.3	5.1	(6.7)	(2.7)	(5.4)	2.3	12.1	5.2	3.4	4.5
Return on Sales										
売上高利益率										
Ordinary Income/Operating Revenues										
売上高経常利益率	7.6	6.0	(3.4)	(2.1)	(3.9)	1.4	8.8	4.1	3.5	3.2
Operating Income/Operating Revenues										
売上高営業利益率	8.6	7.2	(2.2)	(1.2)	(2.9)	3.1	10.0	4.9	4.4	3.8

(Note) ROA(Return on Assets)=(Ordinary income + Interest expense)/Average total assets at beginning and end of the period

ROE(Return on Equity)=Net Income/Shareholder's Equity

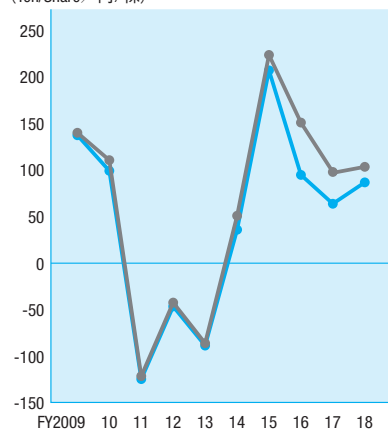
(注) 総資産事業利益率=事業利益(経常利益+支払利息)/期首期末平均総資産
自己資本利益率=当期純利益/期首期末平均自己資本

(2) Stock Ratios 株式指標

EPS

1株当たり当期純利益(損失)

(Yen/Share/円/株)

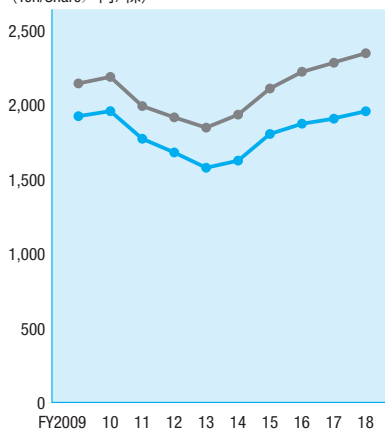


— Consolidated 連結
— Nonconsolidated 個別

BPS

1株当たり純資産

(Yen/Share/円/株)

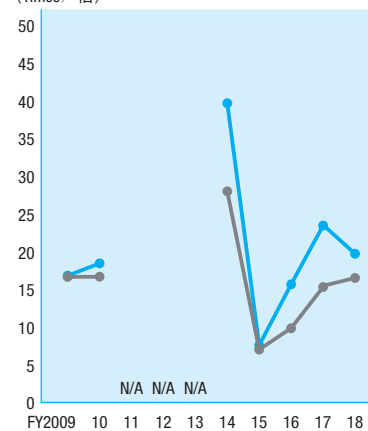


— Consolidated 連結
— Nonconsolidated 個別

PER

株価収益率

(Times/倍)



— Consolidated 連結
— Nonconsolidated 個別

Consolidated

連結

FY 年度	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS 1株当たり当期純利益(損失) (Yen/Share) (円/株)	140.47	110.97	(121.67)	(42.45)	(86.23)	51.21	224.15	151.43	98.24	104.96
BPS 1株当たり純資産 (Yen/Share) (円/株)	2,146.82	2,190.89	1,994.51	1,918.75	1,849.31	1,939.59	2,112.80	2,225.66	2,285.87	2,350.52
PER 株価収益率 (Times) (倍)	16.64	16.67	-	-	-	28.00	7.01	9.85	15.30	16.47
PBR 株価純資産倍率 (Times) (倍)	1.09	0.84	0.75	0.60	0.66	0.74	0.74	0.67	0.66	0.74
PCFR 株価キャッシュ・フロー倍率 (Times) (倍)	3.35	3.14	6.40	3.84	4.52	2.28	2.12	3.37	2.68	4.41
EBITDA EBITDA (Billions of Yen) (十億円)	504.5	465.4	252.9	262.0	218.0	379.0	542.0	392.1	404.3	382.3
EV/EBITDA Ratio EV/EBITDA倍率 (Times) (倍)	8.37	8.12	15.35	15.33	18.53	10.14	6.77	9.36	8.78	9.79

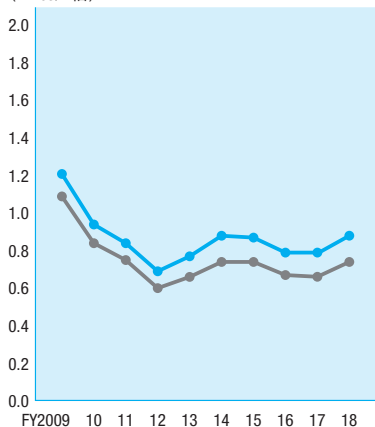
(Note) EPS=Net Income(Loss)/Number of Shares Outstanding(Average of FY)
BPS=Shareholders' Equity/Number of Shares Outstanding(End of FY)
PER=Price(End of FY)/Net Income per Share
PBR=Price(End of FY)/Shareholders' Equity per Share
PCFR=Price(End of FY)/Operating Cash Flow per Share
EBITDA=Operating Income(Loss) + Depreciation + Loss on loaded nuclear fuel
EV/EBITDA Ratio=Aggregate market value +(Outstanding Interest-bearing Debt - Cash)/(Operating Income(Loss) + Depreciation + Loss on loaded nuclear fuel)

(注) 1株当たり当期純利益(損失)=当期純利益(損失)/発行済株式総数(期中平均)
1株当たり純資産=純資産額/発行済株式総数(期末)
株価収益率=株価(期末)/1株当たり当期純利益
株価純資産倍率=株価(期末)/1株当たり純資産額
株価キャッシュ・フロー倍率=株価(期末)/1株当たり営業キャッシュ・フロー
EBITDA=営業利益(損失)+減価償却費+核燃料減損額
EBITDA倍率=時価総額+(有利子負債残高-現金及び預金)/(営業利益(損失)+減価償却費+核燃料減損額)

PBR

株価純資産倍率

(Times/倍)

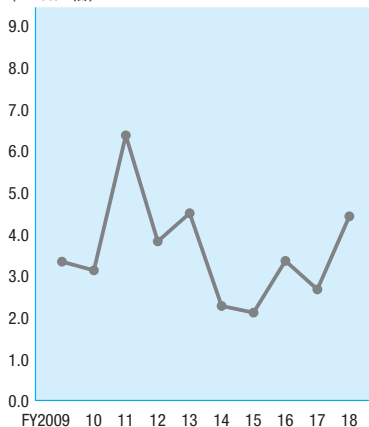


— Consolidated (連結) — Nonconsolidated (個別)

PCFR

株価キャッシュ・フロー倍率

(Times/倍)

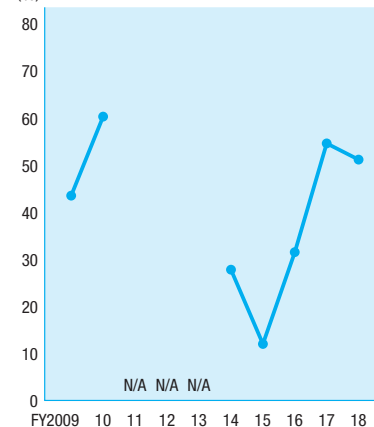


— Consolidated (連結)

Dividend Payout Ratio

配当性向

(%)



— Nonconsolidated (個別)

Nonconsolidated

個別

FY 年度		2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS	(Yen/Share)	137.78	99.48	(124.88)	(46.60)	(88.79)	36.13	207.57	95.09	64.10	87.25
—株当たり当期純利益(損失)	(円/株)										
BPS	(Yen/Share)	1,926.45	1,960.45	1,774.60	1,682.35	1,579.36	1,625.14	1,806.68	1,875.91	1,909.43	1,955.81
—株当たり純資産	(円/株)										
PER	(Times)	16.96	18.60	-	-	-	39.69	7.57	15.68	23.45	19.81
株価収益率	(倍)										
PBR	(Times)	1.21	0.94	0.84	0.69	0.77	0.88	0.87	0.79	0.79	0.88
株価純資産倍率	(倍)										
EBITDA	(Billions of Yen)	467.6	431.3	222.3	231.3	184.8	344.6	504.5	353.5	362.1	341.6
EBITDA	(十億円)										
EV/EBITDA Ratio	(Times)	9.11	8.91	17.86	17.75	22.44	11.48	7.43	10.48	9.88	10.95
EV/EBITDA倍率	(倍)										
Aggregate market value	(Billions of Yen)	1,782	1,401	1,132	873	920	1,086	1,190	1,129	1,137	1,307
時価総額	(十億円)										
Dividend Yield	(%)	2.57	3.24	4.02	4.34	-	0.70	1.60	2.00	2.30	2.60
配当利回り	(%)										
Dividend Payout Ratio	(%)	43.5	60.3	-	-	-	27.7	12.0	31.5	54.6	51.6
配当性向	(%)										
Dividends per Share	(Yen/Share)	60	60	60	50	-	10	25	30	35	45
—株当たり配当金	(円/株)										

(Note) EPS=Net Income(Loss)/Number of Shares Outstanding(Average of FY)

BPS=Shareholders' Equity/Number of Shares Outstanding(End of FY)

PER=Price(End of FY)/Net Income per Share

PBR=Price(End of FY)/Shareholders' Equity per Share

EBITDA=Operating Income(Loss) + Depreciation + Loss on loaded nuclear fuel

EV/EBITDA Ratio=Aggregate market value +(Outstanding Interest-bearing Debt - Cash)/

(Operating Income(Loss) + Depreciation + Loss on loaded nuclear fuel)

Dividend Yield=Dividends per Share/Price(End of FY)

Dividend Payout Ratio=Dividends per Share/EPS

(注) —株当たり当期純利益(損失)=当期純利益(損失)/発行済株式総数(期中平均)

—株当たり純資産=純資産額/発行済株式総数(期末)

株価収益率=株価(期末)/—株当たり当期純利益

株価純資産倍率=株価(期末)/—株当たり純資産額

EBITDA=営業利益(損失)+減価償却費+核燃料減損額

EBITDA倍率=時価総額+(有利子負債残高-現金及び預金)/(営業利益(損失)+

減価償却費+核燃料減損額)

配当利回り=—株当たり配当金/株価(期末)

配当性向=—株当たり配当金/—株当たり当期純利益